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The *modA10* phasevarion of Nontypeable *H. influenzae* R2866 regulates multiple virulence-associated traits

Timothy M. VanWagoner¹, John M. Atack⁴, Kevin L. Nelson², Hannah K. Smith², Kate L. Fox³, Michael P. Jennings⁴, L. Stull Terrence¹, and Arnold L. Smith^{2,*}

¹ Department of Pediatrics, University of Oklahoma Health Sciences Center, Oklahoma City, 73104, OK, USA

² Center for Global Infectious Disease Research, Seattle Children's Hospital, Seattle, WA, 98105, USA

³ School of Chemical and Molecular Bioscience, University of Queensland, St. Lucia, Brisbane, Queensland 4072, Australia

⁴ Institute for Glycomics, Griffith University, Gold Coast, Queensland 4222, Australia

Abstract

Non-typeable *Haemophilus influenzae* (NTHi) is a human restricted commensal and pathogen that elicits inflammation by adhering to and invading airway epithelia cells: transcytosis across these cells can result in systemic infection. NTHi strain R2866 was isolated from the blood of a normal 30-month old infant with meningitis, and is unusual for NTHi in that it is able to cause systemic infection. Strain R2866 is able to replicate in normal human serum due to expression of IgtC which mimics human blood group *p^k*. R2866 contains a phase-variable DNA methyltransferase, *modA10* which switches ON and OFF randomly and reversibly due to polymerase slippage over a long tetrameric repeat tract located in its open reading frame. Random gain or loss of repeats during replication can result in expressed (ON), or not expressed (OFF) states, the latter due to a frameshift or transcriptional termination at a premature stop codon. We sought to determine if the unusual virulence of R2866 was modified by *modA10* phase-variation. A *modA10* knockout mutant was found to have increased adherence to, and invasion of, human ear and airway monolayers in culture, and increased invasion and transcytosis of polarized human bronchial epithelial cells. Intriguingly, the rate of bacteremia was lower in the infant rat model of infection than a wild-type R2866 strain, but the fatality rate was greater. Transcriptional analysis comparing the *modA10* knockout to the R2866 wild-type parent strain showed increased expression of genes in the *modA10* knockout whose products mediate cellular adherence. We conclude that loss of ModA10 function in strain R2866 enhances colonization and invasion by increasing expression of genes that allow for increased adherence, which can contribute to the increased virulence of this strain.

* Corresponding author, arnold.smith@seattlechildrens.org.

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Keywords

Haemophilus influenzae; Pathogenesis; Phase variation; DNA methylase; Virulence

1. Introduction

Non-typeable *Haemophilus influenzae* (NTHi) is a human-restricted Gram-negative bacterium that resides in the human oropharynx as a commensal, but is also associated with infections of the nasopharynx and respiratory tract such as pneumonia, otitis media, chronic bronchitis and sinusitis; occasionally causing invasive disease. It does not express exotoxin but, causes disease by adhering to and invading cells of the respiratory mucosa, which elicits an inflammatory response [1]. Understanding the mechanisms of adherence and invasion will permit preventative strategies to be developed.

Many bacterial pathogens contain phase-variable genes. Phase variation is the random and reversible switching of gene expression, and is typically associated with bacterial surface factors such as LOS [1,2], iron acquisition genes [3,4], and adhesins [5]. The random ON/OFF switching of these genes results in phenotypically diverse populations that can rapidly adapt to host environments and evade immune responses [6]. Phase variation is achieved by many mechanisms, but in certain genera it results from slipped-strand mispairing over simple sequence repeats (SSRs) that follow the open-reading frame of the gene in question. Several human-restricted bacterial pathogens, including NTHi, contain methyltransferases, encoded by *mod* genes, associated with type III restriction-modification systems which contain SSRs. A deletion or insertion in the SSR tract in the *mod* gene can cause a frameshift in *mod* resulting in either translation of a functional truncated *mod* (ON), or a premature transcriptional termination (OFF).

We have previously reported that phase variation of *mod* in several clinically important bacterial pathogens results in global changes in gene expression due to phase variable methylation of certain sites in the genome. These phase variable regulons, or phasevarions [7], control expression of surface antigens and virulence factors, leading to altered phenotypes between Mod ON and OFF variants. Phasevarions have been studied in *H. influenzae* (ModA; [8,9], *N. gonorrhoeae* and *N. meningitidis* (ModA, ModB and ModD; (40-42); *H. pylori* (ModH; [13] and *M. catarrhalis* (ModM [14]). The structure of each class of Mod proteins (ModA, B, D, H, and M) are highly conserved, apart from the central DNA recognition domain (DRD) that dictates methylation specificity [15]. Different *mod* alleles have different DRD encoding sequences, yielding Mod proteins containing different DRDs methylating different DNA sequences [7].

NTHi contains twenty-one *modA* alleles, all containing distinct DRDs, and all methylating distinct DNA sequences and therefore controlling distinct phasevarions. However, over 60% of all NTHi clinical isolates contain just five phase variable *modA* alleles – *modA2*, 4, 5, 9 and 10 [8], with *modA10* is present in approximately 15% of all clinical isolates, making it second only in prevalence in clinical NTHi samples to *modA2* [8]. The *modA2* ON state was shown to be preferentially selected for in an *in vivo* chinchilla model, with all five of the most prevalent *modA* alleles regulating expression of multiple proteins including a number

of current and putative vaccine candidates [8]. Strain R2866 is unusual amongst NTHi in that it was isolated from the blood of a normal child with meningitis [16]. We have shown that strain R2866 cultures with 90% *modA10* ON cells have increased expression of OMP P6 and OMP P6 in comparison to cultures with *modA10* predominantly OFF [8].

In order to further characterize the *modA10* phasevarion, identify genes involved in virulence and host adaptation regulated by *modA10*, and relate these properties to the increased invasive capacity of strain R2866 containing this *modA* allele, we performed phenotypic and transcriptomic studies of strain R2866 containing the wild-type and mutated *modA10* allele.

2. Materials Methods

2.1 Bacteria and growth conditions

Table 1 details the *H. influenzae* strains used in this study. All *H. influenzae* strains were stored at -70°C in 10% skim milk and sub-cultured onto chocolate agar (Difco) containing 1% haemoglobin (BD Biosciences) 5,000 U of bacitracin and 1% GCHI Rehydrating Solution (Remel, Lenexa, KS) containing Ribostamycin 25 $\mu\text{g}/\text{ml}$; Kanamycin 30 $\mu\text{g}/\text{ml}$; or Streptomycin 250 $\mu\text{g}/\text{ml}$ as necessary, and incubated overnight at 37°C in air. Since most *H. influenzae* will develop high-level, chromosomal streptomycin resistance in a single step, we regularly used streptomycin resistant derivatives, particularly when construction was occurring on the floor housing the laboratory..

Chemically defined medium (CDM) for the growth of *H. influenzae* was prepared as follows: 191 ml of RPMI 1640 with L-glutamine and 25 mM HEPES, pH 7.26 (InVitrogen), 2 ml of a 100 mM MEM sodium pyruvate solution (InVitrogen), 2 ml of $\beta\text{-NAD}^{+}$ stock, 4 ml of heme-L-histidine stock, 10 ml of a 2-mg/ml uracil solution (Sigma) dissolved in 0.1 N NaOH, and 20 ml of a 20-mg/ml inosine solution (Sigma) dissolved in deionized water and filter sterilized (0.2- μm pore size)(43). The final pH of the liquid medium was 7.56 at 25°C .

Escherichia coli were grown on LB-agar containing the antibiotics at standard concentrations as recommended by the primary source (Table 2) [18-22].

2.2 Susceptibility to normal human serum

Adult volunteers were solicited by a nurse clinician coordinator via a poster in the student union of the University of Missouri and the lobby of the Seattle Biomedical Research Institute. The goal of the study was explained and written consent to obtain 20 ml of blood obtained. The consent form facilitated the volunteer receiving \$25 reimbursement for their time. Each subject denied taking antibiotics was without respiratory symptoms and had a blood pressure within the normal range according to the American Heart Association guidelines. Blood was obtained from 7 to 10 healthy adult volunteers at each institution. The protocol was approved by the University of Missouri-Columbia Institutional Review Board and the Institutional Review Board of the Seattle Biomedical Research Institute. Blood was allowed to clot at room temperature, and human serum was isolated aseptically, pooled, and stored at -80°C .

The microtiter plate serum bactericidal assay has been described previously [23]. Briefly, bacteria were grown to log phase in CDM and 2,000 CFU were incubated for 30 min at 37°C with pooled normal human serum serially diluted in 10 mM phosphate-buffered saline containing 4 mM KCl and 0.1% gelatin; aliquots were diluted and plated on chocolate agar to determine bacterial density. The concentration of serum that killed 50% of the inoculum was calculated after fitting the data to a Boltzmann sigmoidal curve, using the program XLfit 4.1 (ID Business Solutions, Guildford, United Kingdom), and is referred to as the 50% inhibitory concentration (IC_{50%}) of the serum for that strain; the differences were analyzed by ANOVA calculated at the Vassar web site (VassarStats, <http://vassarstats.net>)

2.3 Adherence and invasion of Human Middle Ear Epithelial Cells

Immortalized Human middle ear epithelial cells were cultured in 250 µL antibiotic-free BEGM on collagen coated 24 well microtiter plates at a density of 10⁴ cells per well as described previously [24]. Bacteria were sub-cultured from frozen stocks onto chocolate agar plates and incubated at 37°C overnight before harvesting in phosphate buffered saline containing 1 % gelatin (PBS-G). Serial 10-fold dilutions in PBS-G of each original bacterial suspension were plated on chocolate agar and the CFU enumerated after 18 h growth at 37°C to determine the viable inoculum in each assay. After the desired invasion duration aliquots of the supernatant were removed for serial dilution and plating on chocolate agar to enumerate bacteria density. Each monolayer was rinsed three times with 1 X D-PBS (Dulbecco's PBS) and either harvested as below (for cell-associated numbers), or fresh 300 µl of medium containing 300 µg gentamicin was added to each monolayer. Following 1 hour incubation at 37°C in medium containing gentamicin, the supernatant was aspirated and discarded and each monolayer was rinsed three times with 1.5 ml of 1X D-PBS without calcium or magnesium. Each well was harvested by adding 1 ml sterile 1X D-PBS containing 1% (v/v) saponin and incubating at 37°C for 10 min, followed by scrubbing with a sterile pipette tip. The cells from each well were placed in separate 1.5 ml Eppendorf tubes and vortexed vigorously for 1 min, after which serial 10-fold dilutions in PBS-G were performed. Aliquots (100 µL) of each appropriate dilution were plated in triplicate on chocolate agar and CFU enumerated after 18 h growth at 37°C in atmospheric air to determine viable bacterial density. The means of three replicates, performed in triplicate, were calculated and reported.

2.4 Adherence and Invasion of Normal Human Bronchial Epithelia Cells

Normal human bronchial epithelial cells (NHBE, Lonza, Walkersville, MD) and cultured as a monolayer, In contrast to immortalized cell lines, NHBE cells have a phenotype closer to the epithelium in situ [25]. NHBE were seeded at a density of 5 – 7 ×10⁵ on BD Biocoat membranes with a 4.2 cm² growth area and a 3 µm pore size in bronchial epithelial basal medium (Lonza). Bacterial inoculae were prepared in PBS-G and added to confluent NHBE monolayers at an MOI of ~3:1 Cell supernatants and eukaryotic cells were harvested separately after 4 hours incubation, and are processed as described for the HMEEC cells. Three ‘compartments’ are assessed by this method: the apical supernatant indicating the amount of growth; the cell surface (associated, an index of adherence), and those invaded (i.e. intracellular, defined as being resistant to gentamicin) with each duplicate repeated twice and averages calculated and reported.

2.5 Adherence to HC292 cells

To test whether OlpA2 function in adherence to eukaryotic cell, we constructed an *olpA2* mutant (R3877) by the insertion of the TSTE cassette. For *olpA2* mutant adherence experiments we used NCI-HC292 cells [26], a human pulmonary adenocarcinoma cell line. The experiment was conducted as described for NHBE cell line, repeated twice with the mean data reported; the significance of differences calculated with ANOVA at the Vassar web site (<http://vassarstats.net>).

2.6 Colonization invasion and transcytosis of Polar NHBE Cells

Primary normal human bronchial epithelial cells were grown to confluence in T75 flasks and then $5-7 \times 10^5$ cells inoculated to the surface of the ALI on 6-well Corning Costar Transwells-COL 0.4 μm membranes with a 4.2 cm^2 surface area and treated as described previously [27]. We found that confluent primary human bronchial epithelial cells grown at the ALI develop a transepithelial electrical resistance (TER) of 1200 to 2000 $\Omega\cdot\text{cm}^2$ measured with a Millicell (Millipore). We monitored the TER daily with A EVOM2 (World Precision Instruments, Sarasota FL) and when stabilized at $\sim 800 \Omega\cdot\text{cm}^2$, serial 10-fold dilutions R2866 and R2866*modA10::kan* in PBS-G were performed to yield $\sim 10^3$ CFU in 200 μL . That volume was inoculated to the apical side of the membrane with diluted aliquots plated on chocolate agar and the number of colonies was counted after 18 h growth at 37°C to determine the number of viable bacteria in the inoculums. At the desired time points each insert was rinsed three times with 0.5 ml of 1 X D-PBS without calcium and magnesium (Dulbecco's PBS) and then incubated for 10 min at 37°C with 0.5 ml of 1% saponin in D-PBS and each insert scrapped with a plastics spatula, the lysed cells when then vigorously vortexed and the bacteria counted after plating on chocolate agar and overnight incubation at 37°C. Bacterial density was measured in the apical compartment, those invaded (gentamicin resistant) and those transcytosed to the basal compartment. Samples were taken 12, 24, 168 and 336 hours after initial inoculation. Neither R2866 nor the *modA10* mutant measurably affected the TER throughout the 14 days of incubation.

2.7 Infant rat infection model

Pathogen-free rats used in this study were the outbred Sprague-Dawley strain CO/BS, purchased from Charles River Laboratories (Wilmington, MA) and housed in an AALAC approved vivarium supervised by a Veterinarian. This model assess the ability of fixed macrophages to clear *H. influenzae* in the presence of specific antibody and complement. Timed-pregnant females were received at 14 days of gestation and housed individually in a pathogen free environment at $21 \pm 2^\circ\text{C}$ and 50% relative humidity on a 7 A.M. to 7 P.M. lighting schedule. Food and water were available ad libitum. After delivery at day 21 of gestation, infant rats were pooled, randomized, and returned to the adult females in litters of 10. NTHi strains R3754 (R2866-strep^R) and the R3763 (R2866 *modA10::kan* knockout) were grown in room air at 37°C in Heme and β -NAD supplemented Brain Heart Infusion broth (sBHI) to a density of 10^8 CFU/ml, harvested by centrifugation at $5,000 \times g$ at 4°C for 15 min, resuspended in PBS-G and diluted in the same media to the desired density and stored on ice prior to inoculation: serial dilutions of the inoculum were plated on chocolate agar containing 5 units/ml of bacitracin to confirm the inoculum. This allows accurate

determination of CFU inoculated and recovered from the animals as strict aseptic conditions cannot be readily obtained with animals housed in a vivarium. For certain experiments streptomycin at 250 µg/ml was also added to the agar.

Bacteria were inoculated intraperitoneally in a volume of 0.1 ml per 5-day-old infant rat as described previously [28]. Each litter with 10 randomized pups received one NTHi strain at a single inoculum and each litter housed separately with a surrogate dam. After inoculation of infant rats, the rat pups were returned to their surrogate mothers and examined at 12 hour intervals. Pups rejected by the mothers were cold and cyanotic; these animals were euthanized by decapitation and counted as a death. Most often a pup was counted as a death when only a head was evident in the cage; rat dams ingest everything except the head when a pup is ill. Forty-eight hours after inoculation, the remaining pups all of which appeared well and were nursing, were anesthetized by inhalation of 2% di-isoflurane and 0.1 ml of blood for culture was obtained by external jugular vein puncture. The pup was then placed in the 2% di-isoflurane until movement could not be elicited. The dams were also euthanized by with 2% di-isoflurane. The blood was added to 0.9 ml of sterile PBS-G and serial dilutions were plated in duplicate on chocolate agar and sBHI agar and incubated at 37°C in air overnight. The number of colonies were counted to determine the level of bacteremia. Prior to disposal all euthanized animals had a bilateral thoracotomy. This protocol was reviewed and approved by the Institutional Animal Care and Use Committees of the University of Missouri-Columbia and the Seattle Biomedical Research Institute.

2.8 Transcriptomic analysis

A 50-ml culture of R2866 or R2866*modA10::kan* was grown in CDM at 37°C in air with shaking (200rpm) to an early-log phase (OD_{600} of ~0.3-0.4); total RNA was harvested as described previously with modification [29]. Briefly, a 25 ml sample was mixed with 2 ml of RNAProtect (Qiagen) to stabilize the RNA. To this, 0.2 ml of 95% ethanol containing 5% saturated phenol (4°C) was added and the culture centrifuged at $8200 \times g$ at 4°C. The pellet was resuspended in 0.8 ml of Lysis buffer containing 1% (w/v) SDS. The lysis mixture was incubated at 70°C for 6 minutes inverting the tube every 40 secs. Samples were chilled on ice and centrifuged at $21,000 \times g$ for 5 min at 4°C. Nucleic acid was precipitated from the supernatant by adding 1/10 volume of 3 M sodium acetate containing 1 mM EDTA and placed at -80°C for 18 - 24 hours. The pellet was collected by centrifuging at $10,000 \times g$ for 2 min and dissolved in RNASE-free water and the concentration estimated with a Nanodrop. The sample was then treated with RNASE-free DNASE as described in the RNA-Mini kit (Qiagen). The purity of the preparation was determined with the Agilent 2100 using the RNA 6000Lab chip; samples with a RIN value less than 4.5 were discarded. Ribosomal RNA was removed from the processed RNA using the RiboZero kit (Epicentre).

cDNA was prepared as previously described [30]. Briefly, a 20 µL reaction mixture containing 7 µL of template RNA, 5.5 mM MgCl₂, 500 µM each deoxynucleoside triphosphate (dATP, dCTP, dGTP, and dTTP), 1 X RT buffer, 80 mU of RNase inhibitor, a 2.5 µM concentration of random hexamers, and 25 U of MultiScribe reverse transcriptase (Applied Biosystems). The cDNA synthesis reaction mixture was incubated at 25°C for 10 min, followed by incubation at 48°C for 30 min. The reaction was terminated by heating at

95°C for 2 min. The cDNA was sent to Nimblegen for microarray analysis, where 450,000 *Haemophilus* probes representing all genes of *H. influenzae* isolates, R2866, R2846, and 86-028NP were constructed with each probe consisting of a 60-mer, with 13 probes per gene; and overlapping probes in the intergenic regions. The arrays for R2866wt and the *modA10::kan* knockout were run in triplicate and the average signal calculated. The intra-chip probe replicates were averaged prior to the analysis of the biological experimental replicates. Data were compared between the two strains by performing individual *t* tests using open source TMEV software [31]. Data was normalized using quantile normalization [32]. Gene expression data of strains R2866wt and the *modA10::kan* knockout were compared after \log^2 transformation individual *t* test with TMEV software (www.tm4.org) [31]. Genes whose expression was 1.5-fold different and $P < 0.05$ in the *modA10::kan* knockout in comparison to R2866wt were considered significant. The array data, is deposited with the Gene Expression Omnibus as GSE73349 (<http://www.ncbi.nlm.nih.gov/geo>).

2.9 Quantitative real-time PCR

Q-PCR was performed as previously described [30]. Gene specific primers were designed using Integrated DNA Technologies Primer Quest and synthesized by Integrated DNA Technologies (Coralville, IA) and are listed in Supplementary Table 1. A 10 μ L reaction contained 5 μ L of SYBR Green Master Mix, 250 nM of each primer and 2.5 μ L of cDNA. Quantification reactions were performed in quadruplicate and normalized to concurrently analyzed small subunit of *gyrA* mRNA values in the same sample. Relative quantitation of gene expression was estimated by the 2^{-C_t} method [33] using wild-type R2866 cDNA as the calibrator, where $C_t = (C_t, \text{gene} - C_t, 16s)_{\text{time}} - (C_t, \text{gene} - C_t, 16s)_{\text{control}}$.

2.10 Statistics

The *t* test for equal variances, and the *F* analysis of variance when they are unequal, and the *t* test was performed using SPSS. Groups were compared using the Mann-Whit test or the Fisher exact probability test calculated online using the VassarStats Web site <http://faculty.vassar.edu/lowry/VassarStats.html>.

3 Results

3.1 Resistance to NHS

Previously we developed a serum sensitivity assay in which the $IC_{50\%}$ assigns a quantitative value to the serum resistance [23]. The reference strains for this assay are Rd KW20, strain Eagan, an encapsulated type b which is able to replicate in normal human serum (NHS), and strain Eagan lacking capsule that sensitizes it to NHS (Table 2). The inactivation of *modA10* in the *modA10::kan* knockout strain has no effect on the resistance to NHS.

Lipooligosaccharide (LOS) provides protection to NHS. A strain lacking functional OpsX protein (R3743) a heptosyltransferase involved in the first steps of LOS synthesis (44) (strain R2866 *opsX::TSTE*), and consequently unable to produce surface LOS [35] is extremely susceptible to NHS (Table 2). The deletion of *modA10* had no effect on the increased susceptibility of a double *modA10/opsX* mutant (R3863), R2866*modA10/opsX* (data not shown). Loss of the *lgtC* gene, encoding a galactosyltransferase, has already been

shown to increase the sensitivity of strain R2866 to NHS [36]. Inactivation of *modA10* in an *IgtC* negative background did not change the sensitivity to NHS (table 2).

3.2 Strain R2866*modA10::kan* has increased adherence and invasion of HMEEC

Shuto et al showed that NTHi strain 12, or a partially purified OMP P6 from that organism, activated expression of NF κ B in immortalized human middle ear epithelial cells (HMEEC) [37]. In their studies, removal of LOS from NTHi strain 12 cell lysates with polymyxin did not mitigate the proinflammatory effect of the preparation. Using this system we found that the R2866 *modA10::kan* strain showed both greater adherence and invasion of HMEEC cells (Table 3) when compared to R2866wt ($P = <0.05$ for cell association and invasion; Table 3).

3.3 R2866*modA10::kan* has increased adherence and invasion of NHBE cells

Using normal human bronchial epithelial cell monolayers, the *modA10::kan* mutant is significantly more adherent (cell associated) than strain R2866wt (Table 4). Although the index of invasion (invaded/cell associated) is higher for R2866wt compared to the *modA10::kan* mutant, the absolute numbers of invaded cells are approximately 100-fold greater for the mutant compared to R2866wt, reflecting the increased ability to adhere by the *modA10::kan* mutant. Under these conditions, the number of CFU in the apical supernatant is very similar for both strains, showing the growth rate is not affected (Table 4).

3.4 R2866*modA10::kan* has increased invasion and transcytosis of polar NHBE

Primary human respiratory epithelial cells grown at air-liquid interface have a gene expression profile which closely mimics that of respiratory epithelium *in vivo* [38]. Certain respiratory cell lines, such as 16HBE $^{-}$ form tight junctions on transwells with a low transepithelial resistance (TER) at a value four times background, $\sim 250 \Omega \cdot \text{cm}^2$ (45). However, we could not detect a TER above background with confluent HMEEC cells grown under a variety of ALI conditions [25]. Using NHBE cells that formed a polar monolayer, indicating the presence of tight-junctions, the *modA10::kan* mutant strain has a marked ability to invade human bronchial epithelial cells and to transcytose the epithelial layer early in infection when compared to R2866wt 24 hours after inoculation, a feature which is maintained up to 336 hours (14 days) after initial inoculation; $P = <0.05$. (Table 5). With NHBE grown on a permeable filter the average TER in each well as $2810 \pm 50 \Omega \cdot \text{cm}^2$ 24 hours after seeding and immediately before bacterial inoculation. Throughout the experiment we could not detect a change in the TER with every other day measurements.

3.5 R2866*modA10::kan* results in increased lethality in an infant rat model

The infant rat is susceptible to invasive infection with *H. influenzae* isolated from blood or other normally sterile sites [40]. Most invasive clinical isolates are capsular type b, but strain R2866 is unique in that it lacks capsular polysaccharide, and was isolated from the blood of an immunocompetent child who was immunized with *H. influenzae* b vaccine [16] We have previously shown that the infant rat is susceptible to infection with R2866 [41].

Using this model, the R2866wt has a higher bacteremia incidence than the *modA10::kan* mutant (70% total versus 35%). However, the fatality rate of rats infected with the

modA10::kan mutant is significantly greater than that of R2866-strep^r (R3754) (Table 6), with all deaths determined by the absence of a pup at 48 hours. Since the average bacterial density of the mutant in blood was not significantly different from that found with R3754 it appears that these animals developed an illness which was perceived by the dam and led to cannibalism. Thus death can result from factors other than bacteremia.

3.6 ModA10 influenced gene expression

We have previously demonstrated that ModA10 phase variation in R2866 did not influence expression of a number of genes that encode outer membrane proteins. [8]. To expand these studies to explore whole cell expression differences mediated by ModA10 phase variation, we performed microarray analysis on RNA preps from R2866wt and the *modA10::kan* knockout mutant. Genes whose expression differed by at least 1.5-fold between the *modA10::kan* and R2866wt strains were considered significant. Four genes showed increased expression in the *modA10::kan* knockout compared with R2866 (Table 7), with seven genes showing decreased expression. Of the genes with increased transcription in the *modA10* mutant two, R2866_RS04685 (*ompA*) and R2866_RS06645 (*yeaL*) are both highly conserved membrane proteins. Gene R2866_RS04675 which has a helix-turn-helix structure, is annotated as *hipB* (high persister B) a member of the toxin-antitoxin family.

Genes with decreased expression in the *modA10::kan* knockout include those involved in haem export (*ccmB* and *ccmC*; R2866_RS06560 and R2866_RS06555 respectively), anaerobic respiration (Nitrite reductase; *nrfA*; R2866_RS06675) and metabolite biosynthesis (*asnA* and *moaA*; R2866_RS00110 and R2866_RS03925 respectively). Genes R2866_RS02455 (*yjiB*) and R2866_RS04270 (*ycaO*) encode proteins of unknown function. Both *mod* and *res* genes are significantly down-regulated in the *modA10::kan* strain, as would be expected due to the insertional inactivation of *mod* with a kanamycin resistance cassette. The changes in expression seen on microarray analysis were confirmed by RT-qPCR analysis with the primers shown in Table S1. All data is presented in Table 7

3.7 Increased expression of *olpA2* results in increased adherence

One transcript significantly increased in R3763 is annotated as an outer membrane adhesin, *olpA2* (R2866_RS04680). To investigate the role of OlpA2 in adherence, we insertionaly inactivated *olpA2* in strain R2866wt with a ribostamycin resistance cassette to derive strain R2866 *olpA2::TSTE*, and compared adherence and invasion of this *olpA2::TSTE* mutant to R2866wt. The experiment was conducted using HC292 cells, a human pulmonary adenocarcinoma cell line [26] and repeated twice. These cells were used as the goal was to detect adhere by the *olpA2* mutant. After 4 hours incubation at 37°C, the adherence of R2866wt in this cell line is significantly greater than that seen with the *olpA2::TSTE* mutant (P <0.001). This indicates that expression of OlpA2 enhances NTHi adherence to eukaryotic cells, and that the increased expression of this adhesin in the *modA10::kan* mutant could lead to an enhancement of eukaryotic cell binding of a strain where *modA10* is phase-varied OFF (Table 8). The *olpA2::TSTE* mutant shows a higher percentage of bacteria invaded the cells following this 4 hour incubation (P <0.001) when compared to R2866wt.

4 Discussion

4.1 overall virulence of *modA10* mutant

The data presented here indicates that phase-variation of the *modA10* gene OFF (i.e., not expressed; analogous to the *modA10::kan* mutant characterized here) may be selected for *in vitro*, as loss of *modA10* function increases a number of traits in strain R2866 that contribute to increased adhesion, and subsequent invasion. Wild-type R2866 with *modA10* ON has increased expression of OMP 5 and OMP 6 in comparison to a derivative in which *modA10* expression is mostly OFF (~ 10% ON) [8]. Both OMP P5 and OMP P6 target carcinoembryonic epitopes, but OMP 5 has specificity for macrophages (46), while OMP 6 anchors the bacterium to CECAM epitopes in mucin (47). Strains which cause infections limited to mucosal surfaces are resistant to low levels of serum (48). Invasive NTHi strains possess mechanisms to block the action of complement protein C3 which inhibits the lytic reaction (49); with the severity of invasive NTHi disease correlating with higher levels of serum resistance (50). The high level of serum resistance seen with strain R2866 permits it to cause invasive infections., This resistance is not increased in the *modA10::kan* mutant, implying that resistance to NHS is an innate ability of this strain, due to the expression of *IgtC* which is not affected by *modA10* phase variation. We observed increased adhesive, invasive, and transcytosis capabilities with R2866*modA10::kan* compared to R2866wt, using both human airway and human middle ear epithelial cell lines, We postulate that in human patients the *modA10* OFF state may be selected providing an accessory mechanism to cause disease.

4.2 Adherence and Transcytosis

Bacteria were also found intracellularly at higher CFU with the *modA10::kan* mutant using our human cell lines, indicating intracellular survival may be facilitated by the *modA10* phasevariation OFF. Previous studies have shown that NTHi can survive within the lysosomal compartment in eukaryotic cells [51], that these NTHi cells were viable, and that intercellular residence shields the bacteria from the host immune system and antibiotics, sustaining mucosal colonization when the bacteria emerge apically [52]. Transcytosis into the submucosa is a mechanism that can shield the bacterium from mucosal host defense, and lead to bacterial replication in blood.. NTHi strain 12 has been shown to bind to α (2-3) sialic acid on the surface of M cells in the guinea pig conjunctiva and then invaded [47]. Some or all of these traits appear to be enhanced by *modA10* phase-varying OFF, as the *modA10::kan* mutant shows significantly increased ability to adhere, invade cells, and pass through polar epithelial cells.

Strain R2866 also contains the adhesin Hia [54], which is present in approximately 25% of all NTHi isolates. Hia expression is subject to phase variable expression by variation in length of a poly-thymidine tract located in the promoter region of the *hia* gene [5] and although Hia expression is not influenced by *modA10* phase variation, the importance of Hia in initial colonization of the chinchilla nasopharynx [51] could lead to a synergism with the adhesins regulated by *modA10* phase variation.

4.3 *modA10* modulated gene expression

There are 1244 targets, 5'-CCTA^mC-3, in the R2866 genome with only 384 motifs in coding regions [8]. The only phenotypic difference seen in cultures with predominantly OFF (~90%) in comparison to R2866wt (90% ON) were increased expression of OMP-P5 and OMP-P6 when *modA10* was ON [8].

4.4 Transcriptome of R2866wt compared to R2866*modA10::kan*

4.4.1 Genes with increased transcription in R2866*modA10::kan*—Four genes whose transcription was increased in the *modA10::kan* mutant are predicted to encode bacterial surface proteins. One of the gene products, OlpA2 was confirmed to mediate adherence and invasion of a human adenocarcinoma cell line (Table 8). This protein is currently uncharacterized, and is widely conserved in NTHi strains. Evidence presented here shows it has an important role in adhesion and invasion of eukaryotic cells. The high level of conservation amongst NTHi lends support to investigation of this protein as a possible vaccine candidate. OlpA2 is distinct from the OlpA1 protein encoded by R2866_RS06150 (YP_005827896.1), sharing only 34% amino acid identity. However, both proteins are members of the opacity porin family. Porins have been shown to be important for antimicrobial resistance in the pathogenic *Neisseria* [48] and *Escherichia coli* [49,50]. The putative amino acid sequence of OlpA2 has no significant homology to the sequence of OapA in Rd KW20 [51]. OlpA2 has homology to a *Moraxella catarrhalis* outer membrane protein (encoded by *olpA*) which is involved in adherence [52] and resistance to normal human serum [53].

4.4.2 Genes with decreased transcription in R2866*modA10::kan*—Of the genes whose transcription is decreased in the *modA10::kan* mutant the *ccmB* and *ccmC* are part of the heme export pathway. Nitrite reductase (*nrfA*) is a cytochrome dependent (C552) periplasmic nitrite reductase producing ammonia and generating energy under anaerobic conditions. *AsnA* is annotated as a transcriptional regulator of asparagine biosynthesis; its decreased expression correlates with the decreased expression of *nfrA*. *MoaA* is predicted to function as a molybdenum cofactor biosynthetic protein, which contains several iron-sulphur clusters as cofactors. A concerted ability to conserve heme and/or iron by decreasing the expression of proteins that either export them or require them as cofactors could give the *modA10::kan* mutant an advantage in host niches where iron is restricted.

Considering all the phenotypic properties of the *modA10* mutant of NTHi strain R2866 it appears that a switch from the ON reading frame to OFF (or inactivated with an antibiotic cassette) results in the expression of genes permitting continuation of the bacterium's lifestyle: adherence to respiratory epithelial cells followed by replication at that site, cellular invasion, and transcytosis of the epithelium. These abilities appear to be enhanced by the phase-varying of *modA10* OFF, and are likely in part due to increased expression of proteins involved in cellular adhesion, in which OlpA2 appears to play a key role. Replication in the sub-epithelial compartment, likely enhanced by an ability to conserve iron, would permit increased epithelial colonization through exocytosis, and systemic infection by evading host defenses.

5. Conclusions

H. influenzae R2866 is nontypeable but caused meningitis in an 18 month old child who was documented to be immunocompetent. It replicated in the blood through the expression of *lgtC* a gene which encodes surface localized Gal α 1-4 β Gal an epitope which mimics the human pk^c blood group, resulting in the strain not recognized as foreign. Adherence to eukaryotic cells is necessary for invasion, but certain adhesins, eg HMW1/2A, Protein D are expressed at low levels in this strain [8]. We found that loss of function of a DNA methylase, M.Hin2866I (*R2866modA10::kan*) increases the adherence, invasion and transcytosis of human epithelial cells. Virulence in the infant rat model was increased but in an anomalous manner.

Supplementary Material

Refer to Web version on PubMed Central for supplementary material.

Acknowledgments

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Highlights

- *Haemophilus influenzae* commonly a commensal but occasionally pathogenic.
- Adherence and invasion of respiratory cells mediates virulence
- Phase variable methylase modulates virulence variation due to slipped strand mis-pairing
- Inactivation of *modA10* methylase increases expression of virulence

Table 1*Escherichia coli* strains and plasmids used in this study

pGEM-Teasy	Promega
DH5 α /pEM7/Zeo	Invitrogen
DH5 α /pSpec	<i>aad</i> ; Whitby et al, 1998 [19]
HB101/pACYC184	<i>cat</i> ; Chang et al, 1978 [20]
DH5 α /TSTE	<i>aph</i> ; ribostamycin resistance; Sharetzsky et al, 1991 [21]
DH5 α /pSU2718	<i>cat</i> ; Martinez et al, 1988 [22]
DH5 α /pUC <i>cat</i>	Daines & Smith, 2001 [23]
DD12/pDD514	Daines & Smith, 2001 [23]

Table 2

IC50% using Normal Human Serum

Strain	n	IC50%	
		mean	Range
R2866wt	84	14.45 *	5.74-26.08
R2866 <i>modA10::kan</i>	4	16.44 *	6.82-25.0
R2866 <i>opsX::TSTE</i>	4	0.50 ▲	0.05-2.22
R2866 <i>IgtC::cat</i>	4	1.74	0.82-2.88
R2866 <i>IgtC::spec; modA10::kan</i>	4	1.86	0.88 2.24
Rd KW20	79	0.71 ▲	0.34-3.01
E1a	42	22.60	18.4->25
E1a cap gene cluster	16	1.24 ▲	0.60-1.42

n = number of replicates

▲ Different from E1a at $p < .001$ * Not significantly different than E1a $P > 0.24$

Table 3challenge of HMEEC cells with strains R2866wt and R2866 *modA10::kan*

	R2866wt	R2866<i>modA10::kan</i>	Rd KW20
Inoculum (CFU)	3.87×10 ⁶	7.51×10 ⁶	3.25×10 ⁶
Apical compartment (CFU)	5.80×10 ⁷	4.80×10 ⁷	5.05×10 ⁷
Cell associated (CFU)	4.30×10 ⁶	1.95×10 ⁷	4.15×10 ⁵
Invaded (CFU)	9.50×10 ³	9.75×10 ⁴	1.02×10 ²
Cell associated; % of total CFU	6.90	28.85 [*]	0.82
Invaded; % of cell associated	0.22	0.50 [*]	0.02

Total CFU = Apical compartment + cell associated + invaded CFU

* Statistical significance compared to R2866wt; P = <0.05

Table 4

Adherence to NHBE monolayer

	Rd KW20	R2866wt	R3763
Inoculum (CFU)	3.25×10 ⁶	3.87×10 ⁶	5.80×10 ⁶
Apical supernatant (CFU)	5.05×10 ⁷	1.23×10 ⁷	1.98×10 ⁷
Cell associated (CFU)	4.15×10 ⁵	2.49 ×10 ³	4.79 ×10 ⁵
Invaded (CFU)	1.02×10 ²	7.13 ×10 ²	5.25 ×10 ⁴
Cell associated; % of total CFU	0.082	0.02	2.36 *
Invaded; % of cell associated	0.024	28.63	10.96

Total CFU = Apical compartment + cell associated + invaded CFU

* Statistical significance compared to R2866wt; P = <0.05

Table 5

Colonization, invasion and transcytosis of polar NHBE

Average number of bacteria at the time indicated				
R2866wt	12hrs	24hrs	168hrs	336hrs
Apical supernatant (CFU)	1.55×10^7	2.15×10^8	9.25×10^7	2.45×10^6
Invaded (CFU)	0	2.04×10^4	1.50×10^5	2.25×10^6
Transcytosed (CFU)	0	1.20×10^2	8.42×10^7	1.83×10^7
R2866 <i>modA10::kan</i>				
Apical supernatant (CFU)	6.82×10^8	4.40×10^8	5.20×10^8	6.82×10^7
Invaded (CFU)	0	5.28×10^5 *	1.69×10^7 *	4.95×10^6
Transcytosed (CFU)	0	8.75×10^6 *	1.08×10^8 *	1.73×10^7

Initial inoculum of R2866 was 5.87×10^3 CFU, while for strain R2866*modA10::kan* it was 7.51×10^3

* Statistical significance compared to R2866wt; $P = <0.05$

Table 6

Virulence in infant rats after intraperitoneal inoculation

Strain	inoculum	n	# bacteremic	% bacteremic	# dead	% death (#dead/n)	average CFU/ml blood
R2866-strep^R	2.90×10 ⁶	10	7	70	2	20 [*]	4.30×10 ⁶
R32866<i>modA10::kan</i>	1.70×10 ⁶	20	7	35	13	65 [*]	3.33×10 ⁶
E1a	1.72×10 ⁶	10	5	50	5	50	1.81×10 ⁷
Rd KW20	2.4×10 ⁶	10	2	20	0	0	1.69×10 ⁵

* The difference in the fatality rate between R2866*modA10::kan* and the wild type is statistically significant; $P = 0.0201$ by two-tailed t test.

Table 7Results of R2866wt vs R2866*modA10::kan* gene expression differences

Gene	NCBI annotation	microarray		RTqPCR
		fold change	p value	
Increased expression in R2866 <i>modA10::kan</i>				
<i>ompA</i> -like	R2866_RS04685	3.32	0.0067	5.68
<i>olpA2</i>	R2866_RS04680	2.69	0.0021	6.43
<i>yeaL</i>	R2866_RS06645	1.5	0.040	2.34
<i>hipB</i>	R2866_RS04675	1.44	0.0095	1.86
Decreased expression in R2866 <i>modA10::kan</i>				
<i>yjiB</i>	R2866_RS02455	-1.45	0.030	-1.62
<i>ccmB</i>	R2866_RS06560	-1.52	0.0049	-1.74
<i>nrfA</i>	R2866_RS06675	-1.53	0.036	-2.08
<i>moaA</i>	R2866_RS03925	-1.75	0.048	-2.34
<i>ycaO</i>	R2866_RS04270	-1.65	0.010	-1.46
<i>ccmC</i>	R2866_RS06555	-1.75	0.029	-3.14
<i>asnA</i>	R2866_RS00110	-3.29	0.011	-4.85
<i>res</i> *	R2866_RS06725	-121.31	0.0016	-248.62
<i>mod</i> *	R2866_RS06730	-137.89	0.000063	-356.66

Table 8

Contribution of OlpA2 to adherence and invasion of HC292 cells

	R2866	R2866<i>olpA2</i>::TSTE
Inoculum (CFU)	5.13×10^6 *	3.10×10^6 *
Apical compartment	3.23×10^7 *	9.40×10^6 *
Cell associated; % of total (CFU)	1.82×10^7 *	3.78×10^5 *
Invaded (CFU)	6.14×10^4 *	1.27×10^3 *
Cell associated; % of total CFU	44.32 ± 4.20 **	3.87 ± 2.64
Invaded; % of cell associated	0.295 ± 0.065	2.11 ± 0.83 #

* average of two replicates

** cell associated (adherent) number is greater at $p < 0.001$ # the number of invaded bacteria is greater at $p < 0.001$